



UBUHLEBEZWE MUNICIPALITY
CHIEF FINANCIAL OFFICE
SUPPLY CHAIN MANAGEMENT UNIT
Tel : 039 834 7700
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Email: procurement@ubuhlebezwe.org.za

REF: 4013
QUOTE NO: UBU-Q-03/08/17
Date: 17 August 2017

Dear Sir / Madam

REQUEST FOR FORMAL WRITTEN PRICE QUOTATIONS FOR VAT TRAINING

Kindly furnish me with a written quotation for the supply of the goods/services as detailed in the enclosed schedule. The quotation must be submitted on the letterhead of your business and must be submitted in a sealed envelope to the Tender BOX. The envelope must be clearly marked "Vat training- UBU-Q-03/08/17" not later than the 25 August 2017 at 12h00 to: 29 Margaret Street, Ixopo 3276.

The following conditions will apply:


- Price(s) quoted must be valid for at least thirty (30) days from date of your offer.
- Price(s) quoted must be firm and must be inclusive of VAT.
- The quote must be submitted on a separate page containing the letterhead of your business.
- This quotation will be evaluated in terms of the 80/20 preference point system as prescribed in the Preferential Procurement Policy Framework Act (No 5 of 2000) and for this purpose the enclosed forms MBD 2, MBD 4, MBD 6.1, MBD 8 & MBD 9 must be scrutinized, completed and submitted together with your quotation.
- Valid Tax Clearance Certificate(MBD2)
- A proof of registration in the Municipal database not older than 1 year.
- Proof of registration in the Central supplier database
- **A valid certified copy of BBBEE Certificate or sworn affidavit**
- Proof of Company Registration Document
- Copy of ID if Sole Trader
- Letter/Statement confirming status of municipal accounts (i.e. rates, water) not older than 2 months.
- Attach the affidavit confirming that none of the Directors/Shareholders are employed in the Service of the state.

NB: No quotations will be considered from persons in the service of the state.

The council does not bind itself to accept the lowest or any quotation and reserves the right to accept the quotation as whole or in part, at the rates quoted

Failure to comply with these conditions may invalidate your offer.

Yours faithfully



Mr G M Smeke
MUNICIPAL MANAGER

Item no	Quantity	Description	PRICE INCLUDING VAT
		Request for an accredited service provider to conduct Vat training for five(5) officials. <ul style="list-style-type: none"> • Training to be external. • Cost to include lunch of R60 per person per day. • The duration must be 3 days. 	

VAT training to cover the following matters.

1. VAT rules and applicable legislation	
2. Compilation of VAT returns:	<ul style="list-style-type: none"> - VAT out and input - How to classify transactions e.g zero rated, exempt, standard rate - VAT adjustment - VAT deadlines and consequences thereto.
3. VAT REFUNDS FOR VENDORS	<ul style="list-style-type: none"> - What is a VAT refund - How do VAT refunds for vendors work? - How a vendor can objects or appeal when SARS does not authorise a VAT refund? - How is high risk VAT refund claims identified?
4. THE VAT CONTROL ACCOUNT	<ul style="list-style-type: none"> - Accumulating the liability
5. How to compile VAT reconciliation.	
6. How to use E-Filing regarding VAT	<ul style="list-style-type: none"> - Registering and removing users - Filing VAT return - Lodge a VAT dispute - Requesting statement of account - Any other benefit of E-filing regarding VAT.
7. Any other knowledge that may be crucial regarding a VAT.	
8. Any benefits and or service that we can receive from SARS regarding a VAT return.	

UBUHLEBEZWE MUNICIPALITY
29 MARGARET STREET
IXOPO
3276

Evaluation Criteria

Stage 1: Functionality

In order to reach the final stage, the bidder must obtain at least 50% of the points for functionality. The company should demonstrate the relevant experience of the project. Bidders who do not score more than 50% will not be considered for the second stage and will be eliminated. The points scored in this stage are for qualification only and they will not be added to the final stage.

EXPERIENCE OF THE BUSINESS IN SIMILAR PROJECTS- MAXIMUM 30 POINTS

1-2 years	10 points
3-4 years	20 points
5+ years	30 points

PERSONNEL EXPERIENCE (RELEVANT TO TRAININGS, PLEASE ATTACH DETAILED CV'S) - MAXIMUM 20 POINTS

1-2 years	10 points
3-4 years	15 points
5+	20 points

COPY OF ORDERS/ APPOINTMENT/REFERENCE LETTERS MAXIMUM - 20 POINTS

1-5 letters	10 points
Over 6 letters	20 points

METHODOLOGY AND COURSE CONTENT 30 POINTS

Service Providers are required to attach a detailed methodology and course content to be covered in the course.

Methodology and course content (good)-	30 points
"	"(average)- 20 points
"	"(poor)- 05 points

POINTS SYSTEM

STAGE 2:

80 points for price

20 points for BBBEE level

This is the final stage of evaluation and is purely based on 80 points for the price and 20 points for the BBBEE level status. In order to claim the 20 points, Bidders are required to complete MBD 6.1 and submit their BBBEE certificate. Bidders who do not submit their BBBEE certificate will not get the points for BBBEE level.